

ENVIRONMENTALLY AWARE MINING AND EXPLORATION COMPANY

AN EXPERIENCED TEAM WITH A RECORD OF
DISCOVERING HIGH VALUE ASSETS

— Secova is focused primarily on the acquisition, exploration and evaluation of mineral properties located in Canada

— Formed in 2004 and traded on the CSE (CSE:SEK), Secova is headquartered in Vancouver, BC

— The company is developing the Montauban Mine project to profitably extract significant residue minerals while restoring and returning the mine property to environmentally safe standards

— The company is also exploring the Eagle River project adjacent to Osisko's Windfall Lake project

MONTAUBAN GOLD PROJECT

RECENTLY COMPLETED NI 43-101

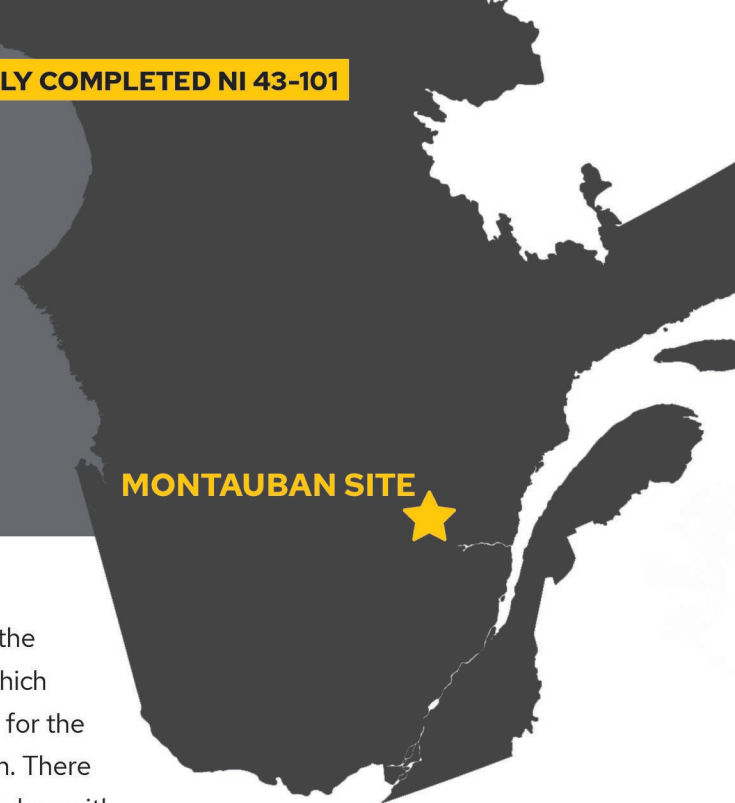
Located in mining friendly Quebec Canada

- 80 km North-West of Quebec City
- 65 mining claims covering 1,846 hectares

Anacon Tailings Historical Estimate*

- Tailings Resources 462,000 t
- Grading .31 g/t Au, 32 g/t Ag, 5% Mica

*Historical Resource Estimate figures for respective confidence categories Montauban tailings, After InnovExplo 2014; Technical Report for the Montauban Project in Grondines-Ouest, Montauban and Chavigny Townships, Province of Québec.



With the right support and investment, a contaminated site can be an opportunity for companies that can process mine tailings while restoring the sites back to a natural "green" state. This includes the Montauban site, which has the status of an abandoned site since the companies responsible for the contamination no longer exist leaving the Province liable for restoration. There are numerous other abandoned mining and mining exploration sites in Quebec with contaminated tailings where this process could be repeated. Significant anticipated revenues provide capital to advance Secova's other exploration properties.

Secova has a viable solution, which encompasses the restoration of contaminated tailings sites and the extraction of precious metals including gold and silver as well as industrial minerals such as mica, and directing a portion of anticipated profits to further drilling and exploration of the Eagle River project.

ACQUISITION

MILL FACILITY

OPERATION
& REVENUE

PROJECT HIGHLIGHTS

- ▶ Fully permitted processing operations for 1,000 t/d mill
- ▶ Mill building and infrastructure, including hydro, is completed
- ▶ Mill engineering has been completed by Alphard Engineering in Montreal
- ▶ Heavy Mill Equipment has been secured and moved to the site
- ▶ Installation to begin in Spring 2022
- ▶ PEA on Hard Rock resource to be completed in Spring 2022

Gold and Silver Resource

Tailings

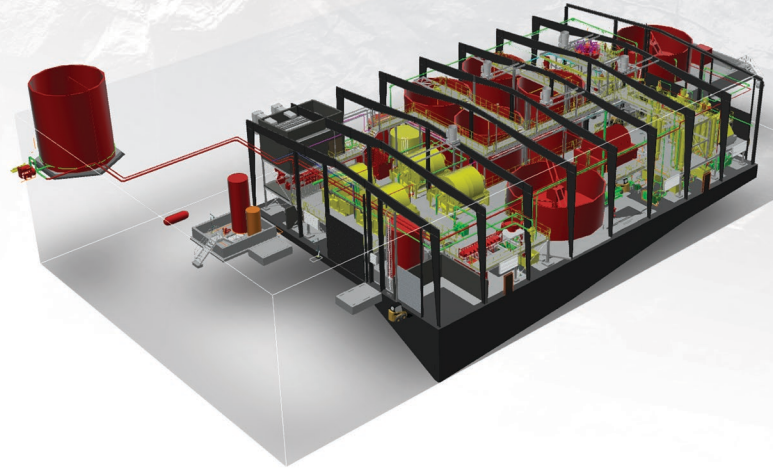
- Estimate 1.4 million tonnes (462,000 tonnes compliant with March 2019 43-101 Report)
- Grading at 0.86 g/t Au eq (Compliant with March 2019 43-101 Report)
- 4.4 years of tailings production (320 days/yr)
- 50,000 ounces of Au eq from the tailings (USD 90 million)

Hard Rock Mining Opportunity

- Historic 43-101 grading at 3.6 g/t au near surface
- Estimate 9 -12 years of further production
- Was an operating mine from 1919 to 1990

WORK COMPLETED TO DATE BY SECOVA

- Over \$9M has been invested in developing the Montauban opportunity
- The company has completed all the infrastructures including access roads, a 1,3 km long hydro power line, and a 16,000 SF milling facility
- The company has sourced and acquired 50% of the necessary milling equipment required for the commercial production on the Montauban Property
- All required permits have been obtained and the required protocols with the municipality of Notre-Dame-de-Montauban have been signed
- Working with Alphard Engineering in Montreal, Secova has completed the engineering design for the processing plant



PROJECT INVESTMENT OBJECTIVES

Secure private and public sector financing to begin production within six to nine months

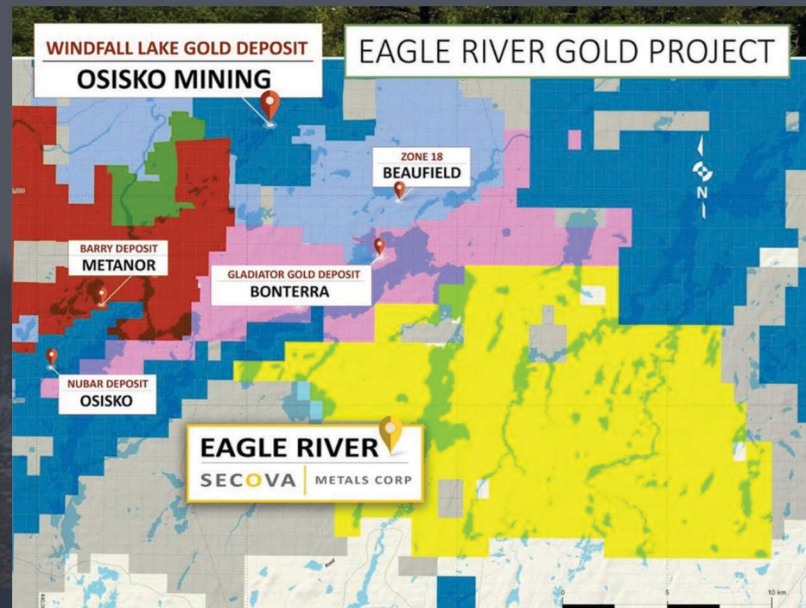
Process mining residues, recover the precious metals (gold, silver and industrial metal muscovite (mica)) and restore the site (decontaminate) through treatment and neutralization

Upgrade the processing mill to accommodate crushing and grinding facilities to be able to mine and process the near surface mineralized zones

EAGLE RIVER PROJECT

RECENTLY COMPLETED NI 43-101

Secova acquired the 386-claim (21,472 hectare) Eagle River project prior to a major staking rush in the Urban-Barry district. The project is located south-east and on-trend of Osisko's Windfall Lake project and adjacent to Bonterra's Gladiator project. Secova management is intimately familiar with the structure of the Windfall Lake project as they developed the mineralization model. The mineralization structure continues to the south and has been shown to strengthen as it hits Bonterra's Gladiator project. The Eagle River project lies directly to the south of these recent discoveries.



Secova has completed its Phase 1 Exploration Program – till results pending.

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SHARE STRUCTURE

165,217,254
SHARES OUTSTANDING

39,260,000
OPTIONS & WARRANTS

50,000,000
**MONTAUBAN PROJECT
OBLIGATION**

254,477,254
FULLY DILUTED

Secova Metals Corp.

CSE: **SEK** | OTC: **SEKZF** | FSE: **N4UP**
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